

# Viewpoint Construction Software®:

## 6.7 Product Enhancement Brief

### Product Release Overview

Viewpoint Construction Software recognizes the importance of being able to rely on a partner who actively listens and continually improves the software to enhance the way their customers do business.

With this release, North American customers can now choose to manage their projects with a cloud based project collaboration solution. The 6.7 release also offers numerous updates in Viewpoint V6 Software, Mobile Field Manager and Construction Imaging that further improves user experience, provides greater mobile field capabilities and increases automation. The new Disaster Recovery solution gives customer's peace-of-mind by knowing their data is replicated and can be restored in a matter of hours.

As always, we remain dedicated to improving and updating our software based on your feedback or industry changes, and assisting in the enhancement of business processes that drive continued success.

### New Features and Key Enhancements

#### Viewpoint for Project Collaboration

The Viewpoint for Project Collaboration release offers customers a cloud-based project collaboration solution that connects construction teams and helps manage drawings, submittals, RFI's and other construction and pre-construction documents.

With Viewpoint for Project Collaboration, you'll be able to complete projects faster for less and reduce staff hours while increasing project control.

#### Accounting

With this release, the following enhancement is now available:

- 🏗️ An import template has been developed giving you the ability to import Job cost information out of Job Cost directly into Financial Planner. This is only available to customers who own Financial Planner.

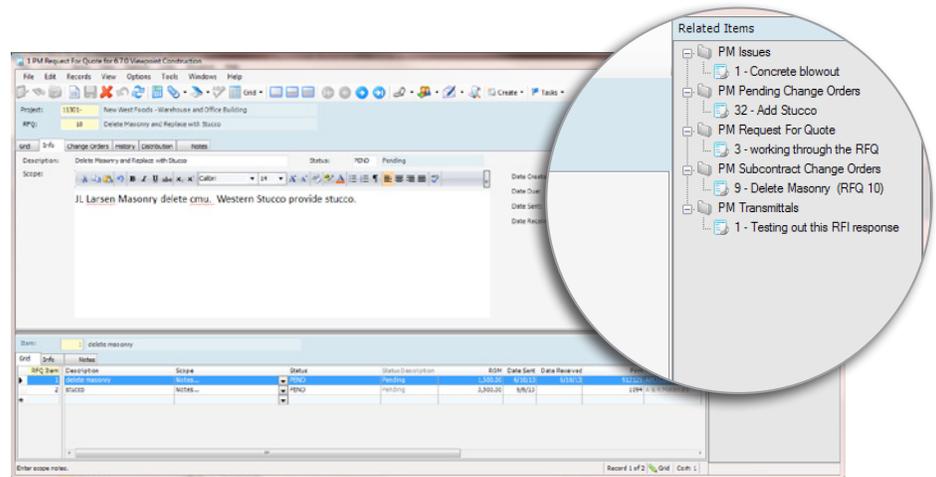
#### Construction Operations

With enhancements to the Construction Operations area of V6, you'll be able to further streamline your project management processes with an updated Request for Quote (RFQ) feature allowing Project Managers to easily relate an RFQ to other project management documents and create and relate any other product management document from the RFQ. Additional improvements of interest to Project Managers include an easier to use 'Create and Send' functionality featuring a look and feel similar to common email tools and Work Centers enhancements including the ability to create a library of saved Work Centers views.

**Details include:****New RFQ Process**

Streamline project management processes with the updated Request for Quote feature giving Project Managers the ability to more easily create RFQs and relate them to other PM documents such as Subcontracts, POs and Change Orders and track them through the entire process:

- ✦ Relate an RFQ to other Project Management documents.
- ✦ Create any other PM document from the RFQ or create a related RFQ from any other PM document.
- ✦ View an RFQ log with details in the Work Center providing you visibility across all RFQs.
- ✦ Easily bring your existing RFQs into this new process.



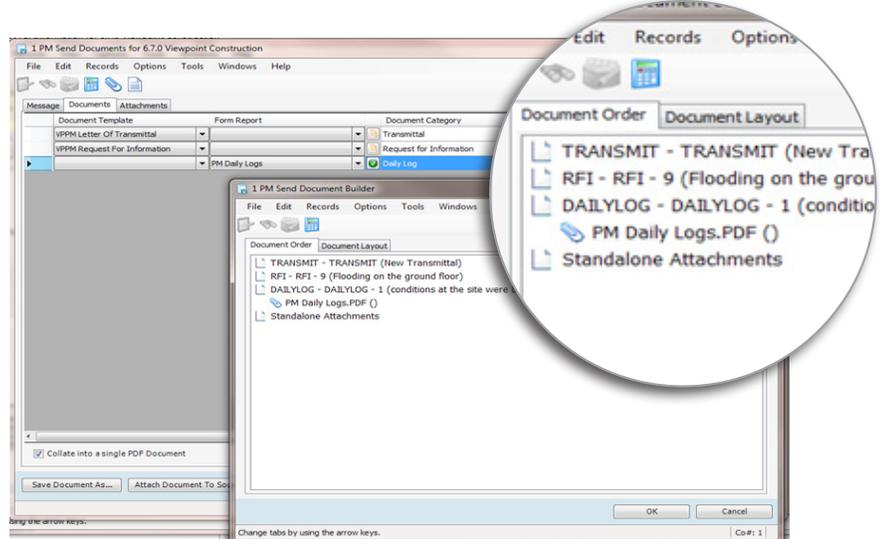
Easily create RFQ's that cover multiple items.

**New 'Create and Send' functionality**

New Project Management capabilities include the ability to easily send documents to project teams with a Document Builder that enables the creation of page numbers, header/footers, and order documents and attachments as needed.

The new Document Create/Send features include:

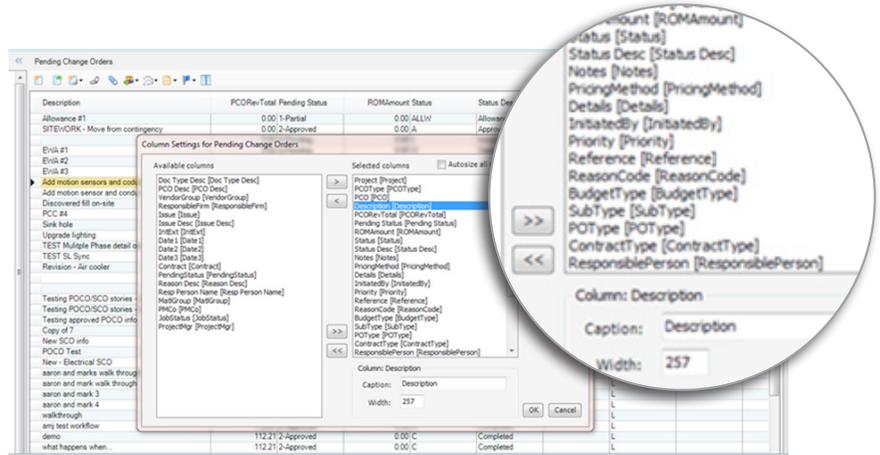
- ✦ Easier setup and management of distribution defaults and groups.
- ✦ A consistent way to store and track distributions across all documents.
- ✦ Incorporate create and send across all project management documents
- ✦ Allows users to select a report as the default for a document.
- ✦ New document builder feature allows you to tailor the print order of all documents and attachments.



Easily Send a PM document with a transmittal that includes a daily log.

## Work Center Enhancements

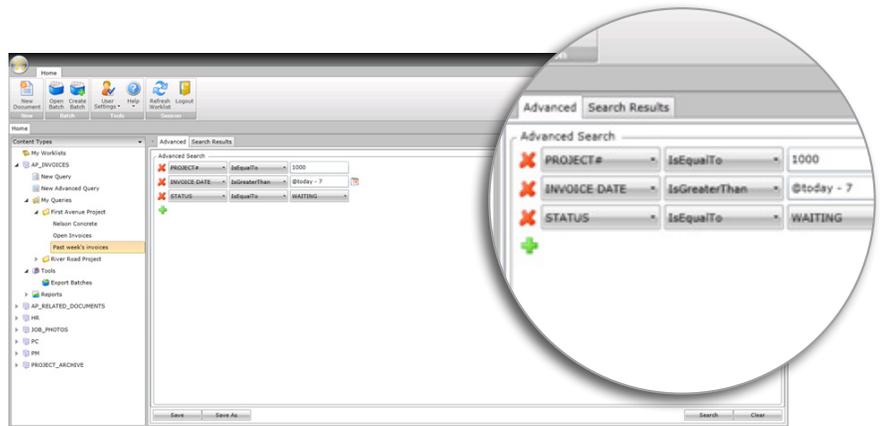
With Work Centers, the most requested feature from users now includes the ability to create, save and share Work Center layouts in a public or private library. Enhanced, easy-to-use tools allow the quick setup of the Work Center layout with features such as multi - hide/show columns, rename column, auto-size columns and column ordering.



Work Centers can now be easily configured, saved and are sharable with others.

## Enterprise Content Management – Construction Imaging by Viewpoint Construction Software

Construction Imaging fully integrates with V6 and provides a central storage and management solution for all electronic documentation. Construction Imaging solutions equip users and administrators with an array of tools to develop and maintain a comprehensive Enterprise Content Management strategy.



Ability to save searches that do aging style queries.

With this release, the following enhancements are now available:

### ✦ Calculated Date Fields in Advanced Query –

Provides the capability to save searches that do aging style queries.

### ✦ Smaller Ribbon Bar option -

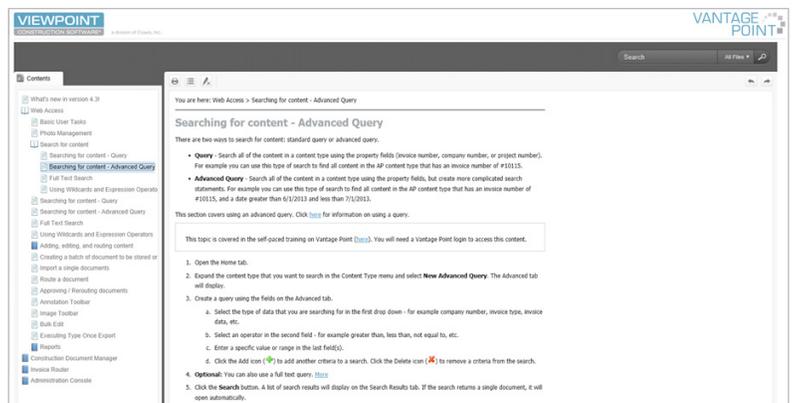
Gives power users more vertical screen real estate for document viewing without having to go into full-screen mode.

### ✦ Re-vamped Data Grid -

Improved tabbing/scrolling performance and the ability to delete an entire row/multiple rows.

### ✦ On-line Help -

Better help content that will no longer be release dependent. This will allow us to update the help section at any time to respond to user needs. Ability to drop training videos directly into the help section will add to the convenience.



Better help content that will no longer be release dependent.

## Import Templates

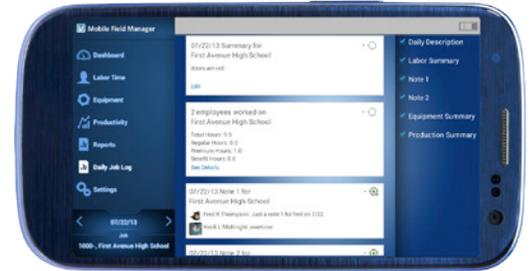
With this release there are new import templates to assist in getting your data into V6. These new import templates include: PR Direct Deposits, HR Resource Master, PM Firm Master and PM Firm Contacts.

## Mobile Field Manager

New Mobile Field Manager features for Android include the ability to capture notes, productivity, labor summaries and usage on the mobile device and have it synch with the V6 Daily log and charge an employee to an EM or Service Work Order (also available on Field Work Center).

Key enhancements include:

- ❖ **Daily Job Log** – Notes, productivity, labor summaries and equipment usage can be tracked on a mobile device and synched with the V6 PM Daily Log.
- ❖ **Work Order Time** – Employee time can be charged to an EM Work Order.
- ❖ **Service Order Time** – Employee time can be charged to a Service Work Order.



## Service Management

The Service Management suite is comprised of the Work Order Management and Service Agreement modules. These modules are designed for specialty and other contractors seeking tools to easily manage small job work orders. Additionally, the modules are designed for quick billing, automating preventative maintenance, facilitating periodic billing, and managing the renewal of agreements.

With this release, the following enhancements are now available:

- ❖ **Work Order Quoting** – Easily develop an accurate and competitive quote and build up a quick estimate based on a flat price or T & M rate. Review estimates, make changes as necessary, and approve. Easily turn the quote into a work order without re-entering data.
- ❖ **Agreement Revenue Deferral** – Ability to setup an amortization schedule to defer revenue to a future date. In past release versions, revenue was recognized when it was received. In this release, revenue sits on your balance sheet as deferred. When such income item is earned, the related revenue item is recognized, and the deferred revenue is reduced.



Easily navigate to different days using the calendar day selector.

- ✦ **Work Order Tasking** – Add tasks to a work order that will drive resources like labor and materials that are needed to get the work order completed.
- ✦ **Flat Price Work orders** – Ability to bill work order at a flat price basis as well as T & M or a combination of both.
- ✦ **Dispatch Board** – Features an interactive, drag-and-drop dispatch board providing a comprehensive view of all work needed to be performed and the available resources to perform the work. Schedule work orders across days using a multi-day dispatch board and view work orders that are overdue or have an incomplete status from a prior day.

## Viewpoint For Disaster Recovery

To help you reduce and minimize the effects of a disaster, Viewpoint has introduced the Cloud Disaster Recovery solution for on-premise users. Gain piece-of-mind knowing that your data is being replicated to a data center and that you have the resources available to restore your Viewpoint servers in the Cloud in a matter of hours. This Disaster Recovery solution places on-premise users in a position to quickly resume, mission-critical functions if a disaster strikes. Remove the burden from your IT staff so they can focus on other technology projects. You will also have the ability to check the integrity of the Disaster Recovery solution anytime by logging in to your system.

## Summary

These new enhancements underscore our continued commitment to deliver new capabilities and value that help customers realize greater success. With each release, improvements are made to fix known issues from previous versions and new enhancements and capabilities are added to make the software even more beneficial. Please note that this release also includes updates and new features from prior releases. For more information on prior releases, please refer to Product Enhancement Briefs located in Vantage Point, our customer web site.

*The above information is intended to outline our general product direction. It is not a commitment to deliver specific features or functionality, and should not be relied upon in making decisions. The development, release, and timing of any features or functionality described for Viewpoint Construction Software's products remains at the sole discretion of Viewpoint.*